

Isles, Inc
716 S. Clinton Ave., Trenton, New Jersey 08611
Phone: 609-341-4714 or 609-341-4733
Fax: 609-278-6463
Foreclosure Prevention Intake Questions

Date: _____

How did you hear about us? _____

CLIENT INFORMATION

Name(s) _____

Address _____

Home Phone _____

Cell Phone _____

Work Phone _____

Email _____

Best Times to Reach _____

Have You Recently Filed Bankruptcy? _____ If yes, please contact your attorney, unfortunately, we will not be able to assist you. If no, please complete the rest of this form.

When will you be available for a counselor to call you? Date _____ Time _____

Employed? _____ Gross Salary: Annual \$ _____

Gross Monthly \$ _____ Take Home Pay: Monthly \$ _____

Marital Status _____

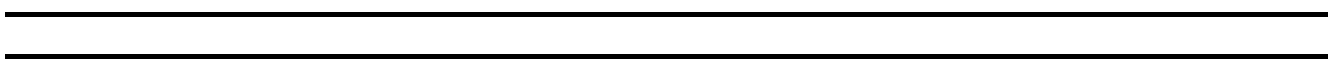
Spouse (if any) _____

Children (names and ages) _____

Others in Household: _____

1. Mortgage Lender _____ Phone #: _____

2. Reason(s) for mortgage default.



3. Did your mortgage company give you a deadline for payment? Yes ____ No ____

If yes, what's the date? _____

4. Have you been served with a Summons & Complaint? Yes ____ No ____

5. Does your home have a sale date? Yes ____ No ____ If yes, when? _____

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6. Do you want to keep home? Yes ____ No ____

7. What is realistic for you? What can you do to keep your home?

8.

Current Mortgage Interest Rate/Fixed/ Adjustable – Rate %	Current Monthly Mortgage Payment	Total Months in Arrears	Total Owed	Balance Due on Mortgage	Loan acct #:
If adjustable rate, has it reset?					

9. Does your monthly mortgage payment include taxes and insurance? Yes ____ No ____
 If no, how much is monthly taxes? \$ _____ insurance \$ _____

10. Do you have a second mortgage? Yes ____ No ____ If yes, are you behind on that payment?
 Yes ____ No ____ Current monthly second mortgage payment \$ _____

11. Are you behind on any other bills? Yes ____ No ____

If yes, which ones? _____

Has the creditor or collection agency contacted you? Yes ____ No ____

If yes, is plan of action required? Yes ____ No ____

12. Do you own investment property? Yes ____ No ____

13. What are all of your sources of getting access to money? _____

14. How much do you have access to? \$ _____

15. Any other comments?
